

Taylor Insurance Agency Ltd
Single Premium Immediate Annuity / RRIF / LIF --- Page 2

Single Life Annuity

Guar'd Period: Nil \$ _____ 10 \$ _____
 15 \$ _____ Other \$ _____
 Primary Annuitant: @ Age 90 _____
 Life guaranteed: _____ Years Ceasing at age 90: \$ _____

Joint Survivor Annuity

Benefit Options: 100% benefit to Survivor
 _____ % on death of Primary Annuitant
 _____ % on death of Secondary Annuitant
 Guar'd Period: Nil \$ _____ 10 \$ _____
 15 \$ _____ Other \$ _____
 1st Annuitant: @ Age 90 \$ _____ 2nd Annuitant: @ Age 90 \$ _____

Term Certain Annuity

Unregistered funds only except for special options for maturing RRSP's marked with an asterisk ()*

Term Expiry 5 Yrs \$ _____ 10 Yrs \$ _____
 15 Yrs \$ _____ Other Yrs: _____ \$ _____
 * 1st Annuitant: @ Age 90 \$ _____
 * Survivor: @ Age 90 \$ _____

Interest Only Annuity

Unregistered funds only

Guarantee Period: 3 Yrs \$ _____ 4 Yrs \$ _____
 5 Yrs \$ _____ Other Yrs: _____ \$ _____

RRIFs and LIFs

Guarantee Period: Yrs: _____ % _____ Yrs: _____ % _____
 Invest. Option: Yrs: _____ % _____ Yrs: _____ % _____
 Payment Mode: Level: _____ Maximum: _____
 Minimum: _____ Other: _____

Additional Information

Companies to Quote

Complete the form and fax it back to us at 905-763-2299

30 East Beaver Creek Rd., Suite 217
 Richmond Hill, Ontario L4B 1J2
 Tel: 905-763-8555 Fax: 905-763-2299 Toll Free: 1-800-387-8581