

Taylor Insurance Agency Ltd

Life Insurance Quote Request

General Information

Date Requested: _____ Date Required: _____
Broker Name: _____ Company: _____
Broker Tel: _____ Broker Fax: _____

Client Information

Client Name: _____ Date of Birth: _____
Smoker Status: _____ Sex: _____
Client Name: _____ Date of Birth: _____
Smoker Status: _____ Sex: _____
Client Name: _____ Date of Birth: _____
Smoker Status: _____ Sex: _____
Client Name: _____ Date of Birth: _____
Smoker Status: _____ Sex: _____

Client Information

Insurance Type: Single Life Joint-First-to-Die JFTD - Premium Cease on:
 Multi Life Joint-Last-to-Die 1st Death 2nd Death
Purpose of Ins: _____ Face Amount: _____
Plan(s): _____
Comparison Quote: Yes No

Additional / Special Requests

Companies to Quote

Available Plans: Canada Life Commercial Life
 Equitable Life ING Financial
 Laurier Life Maritime Life
 National Life Standard Life
 Transamerica Life

Complete the form and fax it back to us at 905-763-2299

30 East Beaver Creek Rd., Suite 217

Richmond Hill, Ontario L4B 1J2

Tel: 905-763-8555 Fax: 905-763-2299 Toll Free: 1-800-387-8581